# AUTHORIZE THE PRE-QUALIFICATION STATUS OF AND ENTERING INTO NEW AGREEMENTS WITH VARIOUS TECHNICAL SERVICE CONSULTANTS

# THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the pre-qualification of various vendors to provide consulting services related to special project management system improvements to the district at an estimated annual cost set forth in the Compensation Section of this report. Vendors were selected on a competitive basis pursuant to Board Rule 7-2. Written master agreements for Vendors are currently being negotiated. No services shall be provided by and no payment shall be made to any Vendor prior to execution of their written agreement. The pre-qualification status approved herein shall automatically rescind as to each Vendor in the event such vendor fails to execute the Board's master agreement within 120 days of the date of this Board Report. Information pertinent to these agreements is stated below.

Specification Number:

18-350026

Contract Administrator:

Washington, Ms. Nealean T / 773-553-2273

#### **USER INFORMATION:**

**Project** 

Manager:

12510 - Information & Technology Services

42 West Madison Street

Chicago, IL 60602

Dibartolo, Mr. Phillip Brian

773-553-2641

#### TERM:

The term of each agreement shall commence on July 1, 2018 and shall end June 30, 2019. The agreements shall have four (4) options to renew for a period of one (1) year each.

# **EARLY TERMINATION RIGHT:**

The Board shall have the right to terminate this agreement with 30 days written notice.

#### SCOPE OF SERVICES:

Vendors shall provide project-based consulting services for fixed duration projects or short term staff augmentation. Pre-qualified vendors will provide services in one or more of the following categories.

Group A: Project Management and Strategy. This domain is inclusive of the following roles: Project Manager, Analysts (Business, Data, Technical), Technical Writer, Test Manager/Coordinator/Tester, Change Management Specialist

Group B: Infrastructure and Client Computing. This domain is inclusive of the following roles: Network Engineer, Windows Server Engineer, UNIX/Linux Server Engineer, Storage Engineer, Oracle Supercluster Engineer, Device Engineer (Mac), Device Engineer (Chromebook), Device Engineer (iOS), Windows Device Management Engineer, Mac Device Management Engineer, iOS Device Management Engineer

Group C: Application and Data Management. This domain is inclusive of the following roles: Oracle/SQL Database Administrator, Software Developer (.Net, OAF/ADF, Full Stack, Javascript), Systems Administrator (Windows, Solaris, Linux), Data Scientist, ETL Developer (SSIS, SQL, Ab Initio)

Group D: Identity Management and Cyber Security. This domain is inclusive of the following roles: Identity Management Architect, Identity Management Developer, Cloud Engineer, Information Security Operations Engineer, Information Security Auditing/Pen Test Engineer, Information Security Analyst/Policy Writer

# **DELIVERABLES:**

Vendors will provide:

Project Based Work: The ITS team serves as the primary implementation project manager on most enterprise level technology projects. To achieve its implementation goals, from time to time, ITS may require a pre-qualified partner to play various roles on these projects. The projects are of varying degrees of length, but all will have pre-defined start and end dates. These roles include, but are not limited to, enhancement development, new functionality/module implementation support, system architecture, report development, functional analysis, business analysis, change management, project management, and post-implementation production support. Pre-qualified vendors, if requested by the Board, shall provide qualified individual consultants to perform specific roles on projects under the management of CPS staff. The actual skill sets and projects will vary, and pre-qualified firms will be presented with a formal Statement of Work (SOW) with the specific requirements when needed by ITS.

Staff Augmentation: From time-to-time departments are faced with unexpected staffing shortages that need to be addressed in order to comply with the Board's administrative operations in support of the district. Therefore, this pool of pre-qualified vendors has been selected as candidates to provide temporary staffing services during these times with personnel that have a variety of skills necessary to fill temporary personnel deficits for short and long-term assignments. During the term of the contract, pre-qualified firms will respond to Staff Augmentation Requests and, if accepted by CPS, will provide, on an as needed basis, qualified individuals to perform a variety of technology based services as directed by ITS. Staffing requirements will vary depending upon the needs of the various Board's departments and school offices.

#### **OUTCOMES:**

Vendors' services will result in the following organizational supports or benefits.

#### Administrative:

- 1. Execution of this pool will allow for a consolidation or replacement of multiple existing Board 'tech' consulting agreements.
- 2. Use of a centralized/consolidated pool will allow for greater fidelity in tracking district technology spend in the aggregate.
- 3. The pool will be used as the vehicle for staffing the first formalized District Technology Project Roadmap.
- 4. The pool is structured to achieve a minimum M/WBE participation component (40/10) that exceeds the current district requirement (30/7).
- 5. Vendor performance will be assessed per annum and adjusted as required based on performance as part of the renewal process.

# Scope Based:

- 1. The primary outcome for staff augmentation services is continued operational stability in the event of staffing shortages. Primarily, this involves day to day continuity around the CPS internet and phone network and critical enterprise application systems such as email, student information, e-business and HR
- 2. The primary outcome for project based engagements will vary by project. Approved FY19 projects are organized into support of three portfolios: initiatives will align to organizational goals around academic progress, financial stability and integrity.

#### COMPENSATION:

Vendors shall be paid in accordance with prices contained in their agreement. Estimated sum to all pre-qualified vendors for pre-qualification term shall not exceed below:

\$15,000,000.00 FY19

Cost associated herewith shall be reported to the Board on a quarterly basis pursuant to Board Rule 7-8.

# **AUTHORIZATION:**

Authorize the General Counsel to include other relevant terms and conditions in the written master agreements. Authorize the President and Secretary to execute the master agreements. Authorize Chief Information Officer and or designee to execute all ancillary documents required to administer or effectuate the agreements.

# **AFFIRMATIVE ACTION:**

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts (M/WBE Program), the Business Diversity goals for this pool are 40% MBE and 10% WBE. This vendor pool is comprised of 17 MBE, 9 WBE, and 22 for-profits with approved Business Diversity goals.

#### LSC REVIEW:

Local School Council approval is not applicable to this report.

#### FINANCIAL:

Various Funds
ITS, Unit 12510
\$15,000,000.00 FY19
Future year funding is contingent upon budget appropriation and approval.

CFDA#:

Not Applicable

### **GENERAL CONDITIONS:**

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:

JONATHAN MAPLES
Chief Procurement Officer

Approved:

JANICE K. JACKSON Chief Executive Officer

JOSEPH T. MORIARTY

General Counsel

4) 1) Vendor # 19824 Vendor # 19815 APTRIS, INC ADAGE TECHNOLOGIES, INC 5636 N 2ND STREET 10 S RIVERSIDE PLAZE SUITE 1500 LOVES PARK, IL 61111 CHICAGO, IL 60606-3836 Steve Horvath Tom Ogan 815 847-3498 312 258-1200 Ownership: Timothy Ancona 100% Ownership: Roy Chomko 90.4762%, Mathieu Agee 9.5238% Vendor # 19699 2) Vendor # 13462 ARLENE GLADNEY DBA PRECISE REQUIREMENTS LLC ADVANCE ELECTRONIC & COMPUTER 805 LAKE STREET PMB 324 3506 S. STATE STREET, UNIT 208 OAK PARK, IL 60301 CHICAGO, IL 60609 Arlene Gladney Dan Gan 708 308-9907 312 326-6188 Ownership: Arlene Gladney 100% Ownership: Dan Gan 100% 6) 3) Vendor # 11912 Vendor # 19820 AT&T CORP AGEATIA TECHNOLOGY CONSULTANCY ONE ATAND T WAY SERVICES INC. BEDMINSTER, NJ 07921-0752 949 N. PLUM GROVE ROAD SCHAUMBURG, IL 60173 Keneese Mcnamer Chandra Srinivasan 312 364-2982 847 517-8415 Ownership: At And T Inc 100% Ownership: Chandra Srinivasan 100%

7) 10) Vendor # 31341 Vendor # 16663 CHICAGO ADVISORS LLC **B2B STRATEGIC SOLUTIONS INC** 150 N MICHIGAN AVE 1440 SHERIDAN ROAD CHICAGO, IL 60601 WILMETTE, IL 60091 Donna Bryant Baruna Singh 312 368-1700 310 691-0503 Ownership: Donna Bryant 100% Ownership: Baruna Singh 51%, Satyajit Singh 49% 8) Vendor # 19836 11) Vendor # 94558 BLACKWELL MANAGEMENT SOLUTIONS, LLC CHRISTOPHER TOCZYCKI, INC 1912 WESTON LANE 1068 ARCADY DRIVE LAKE FOREST, IL 60045 SCHAUMBURG, IL 60193 Christopher Toczycki Pamela Blackwell 312 513-3221 847 308-7265 Ownership: Pamela Blackwell 100% Ownership: Christopher Toczycki 100% 9) 12) Vendor # 63673 Vendor # 63035 CDW, LLC DBA CDW GOVERNMENT LLC CLARITY PARTNERS, LLC 20 N. CLARK ST, STE 3600 300 NORTH MILWAUKEE AVE. CHICAGO, IL 60602 VERNON HILLS, IL 60061 Melissa Goldman Rodney Zech 877 489-8641 312 920-0550 Ownership: Cdw Government Llc Is A Wholly Ownership: David Namkung 51%, Rodney Owned Subsidiary Of Cdw Llc; Which Is A Zech, 49% Wholly Owned Subsidiary Of Cdw Corporation, Which Trades Under The Ticker Symbol Cdw On The Nasdaq Stock Exchange

16) 13) Vendor # 41798 Vendor # 16547 **EXPERIS US INC** COMPUTER SERVICES & CONSULTING, **525 W MONROE STREET** INC. 16W241 S FRONTAGE ROAD, SUITE 40 CHICAGO, IL 60661 BURR RIDGE, IL 60527 Steve Feest Babylon S. William 312 730-1857 855 462-2267 Ownership: Manpower 100% Ownership: Caroline Sanchez Crozier, 100% 17) 14) Vendor # 20861 Vendor # 19849 GARTNER, INC. 12600 GATEWAY BLVD CYBERDEFENSES, IN 1205 SAM BASS RD., SUITE 300 FORT MEYERS, FL 33913 **ROUND ROCK, TX 78681 Bob Cutler** Walter Clark 941 561-4398 281 507-9269 Ownership: Bob Cutler 100% Ownership: Randell Casey 100% 18) Vendor # 16671 15) Vendor # 19852 **HOONUIT I LLC** 15088 22ND AVE NE DIVERSIFIED TECHNOLOGY, INC. 65 E. WACKER PLACE LITTLE FALLS, MN 56445 CHICAGO, IL 60601 Brian Fritzl Darryl Henry 320 632-5064 312 362-9600 Ownership: Atomic Learning Holdings Llc 100%

Ownership: Darryl Henry 100%

19) 22) Vendor # 16092 Vendor # 19217 Hitachi Consulting Corporation JS TECHNOLOGY SOLUTIONS INC. 14643 Dallas Parkway Ste 800 3043 W. NORTH SHORE AVE. Dallas, TX 75254 CHICAGO, IL 60645 Sridhar Jambula Jonathan Serle 408 772-5279 773 865-2424 Ownership: Hitachi Information And Ownership: Jonathan Serle 100% Telecommunications Systems Global Holdings Corporation 99.6% 23) Vendor # 19860 20) Vendor # 18474 JUDGE TECHNICAL SERVICES, INC. DBA JUDGE TECHNICAL STAFFING INNOFIN SOLUTIONS LLC 151 S. WARNER ROAD, SUITE 100 300 SPECTRUM CENTER DRIVE STE 400 **WAYNE, PA 19087 IRVINE, CA 92618** Jared Cohler Kim Champion 312 585-0683 949 783-8334 Ownership: Judge Group 100% Ownership: Innofin Consulting Inc 25%, Ebcs Inc 25%, Geyer Technology Solutions 25%, 24) Spinnaker Solutions 25% Vendor # 32236 21) LIBRARY VIDEO COMPANY dba SAFARI Vendor # 19858 MONTAGE 300 BARR HARBOR DR,STE 700 IYKA ENTERPRISES, INC. CONSHOKOCKEN, PA 19428 2707 TURNBERRY RD. ST. CHARLES, IL 60174 Judith C. Koss Poonam Gupta Krishan 610 645-4000 630 372-3900 X 105 Owneership: Andrew Schlessinger 100%

Ownership: Poonam Gupta Krishan 100%

25) 28) Vendor # 19882 Vendor # 87711 MAE TECH, INC. MIRAGE SOFTWARE INC DBA BOURNTEC 3702 CAPRI CT. SOLUTIONS INC 1701 EAST WOODFIELD RD GLENVIEW, IL SCHAUMBURG, IL 60173 Maleka Sumar Srujana Gudur 312 351-5322 224 232-5090 Ownership: Maleka Sumar 100% Ownership: Srujana Gudur 100% 26) Vendor # 70158 29) Vendor # 12030 MIGRATION METRICS LLC 3246 JULINGTON CREEK RD. MONTEL TECHNOLOGIES LLC 333 W Ohio St Ste 101 JACKSONVILLE, FL 32223 Chicago, IL 60654 Glen Bailey Ray Montelongo 312 543-4762 815 966-1267 Ownership: Glen Bailey 100% Ownership: Ray Montelongo 90%, Megan 27) Montelongo 10% Vendor # 67404 30) MIND YOUR MANNERS DBA THE WILLIAM Vendor # 19797 **EVERETT GROUP** 35 EAST WACKER DRIVE, STE 914 MPSK INC DBA THE SYBER TECHNOLOGY **GROUP** CHICAGO, IL 60601 233 S. WACKER DR. 84TH CHICAGO, IL 60606 Ellen Turner 312 564-5680 Michael Powell 312 568-7190 Ownership: Ellen Turner 100% Ownership: Michael Powell 100%

31) 34) Vendor # 83836 Vendor # 19700 SAVVY TECHNOLOGY SOLUTIONS LLC NEXT GENERATION, INC 444 WEST LAKE STREET, SUITE 1700 1431 OPUS PL. STE 110 CHICAGO, IL 60606 DOWNERS GROVE, IL 60515 Suba Elangovan **Darrell Higueros** 312 416-8699 630 386-1368 Ownership: Darrell Higueros 100% Ownership: Suba Elangovan 95%, Other Shareholder 5% 32) 35) Vendor # 19698 Vendor # 22804 **OMKAYA CONSULTING INC** 1632 CLARA CT SENRYO, INC. DBA SENRYO **TECHNOLOGIES** AURORA, IL 60502 387 SHUMAN BOULEVARD NAPERVILLE, IL 60563 Sangita Singh 630 608-0217 Jose Blanco 630 355-7429 Ownership: Sangita Singh 60%, Dheerendra Singh 40% Ownership: Dinkar Karumuri 100% 33) Vendor # 35082 36) Vendor # 21472 RL CANNING INC 8700 W. BRYN MAWR AVE STE 120N SENTINEL TECHNOLOGIES, INC. 2550 WARRENVILLE ROAD CHICAGO, IL 60631 DOWNERS GROVE, IL 60515 Rachel Canning Jack Reidy 773 693-1900 630 769-4325 Ownership: Rachel Canning 70%, Greg Canning 30% Ownership: Sentinel Technologies Employees Stock Ownership Plan 42.7%, Other Management Shareholders-Individual Ownership Is Less Than 5%, 23.1% Dennis Hoelzer 16.7%; Mary Hoelzer 12.9%, Non-Management Shareholders 4.6%

37) 40) Vendor # 29748 Vendor # 23659 SMART TECHNOLOGY SERVICES, INC SOLAI & CAMERON, INC 562 WEST WASHINGTON BOULEVARD 2335 NORTH SOUTHPORT AVE. CHICAGO, IL 60661 CHICAGO, IL 60614 Quentiin Patterson Mallar R. Solai 773 506-2720 312 612-8225 Ownership: Stephen Baker 100% Ownership: Mallar R. Solai 100% 38) 41) Vendor # 14249 Vendor # 19800 SNTIAL TECHNOLOGIES, INC. SYMPHONY CORPORATION 150 N. MICHIGAN AVE. SUITE 2800 22 E. MIFFLIN ST. ST 400 CHICAGO, IL 60601 MADISON, WI 53703 Sandeep Nain Ravi Kalla 312 863-8633 608 661-7602 Ownership: Sandeep Nain 60%, Reena Nain Ownership: Ravi Kalla 100% 40% 42) 39) Vendor # 85508 Vendor # 19863 THIRD SIGHT TECHNOLOGIES SOFTWARE INFORMATION RESOURCE **CORPORATION** CORP 1812 LISSON RD. 730 24TH ST NW #3 NAPERVILLE, IL 60565 WASHINGTON, DC 20037 Arasar Arullallar Ajay Gandhi 847 682-5605 202 478-0155 Ownership: Arasar Arullallar 100% Ownership: Bhavna Gandhi 59%, Ajay Gandhi 41%

43) 46) Vendor # 19811 Vendor # 19883 V-SOFT CONSULTING GROUP INC VTECH SOLUTION, INC. 101 BULLITT LANE, STE 205 1100 H STREET NW, SUITE 450 LOUISVILLE, KY 40222 WASHINGTON, DC 20005 Melissa Barnett Anisha Vataliya 502 425-8425 202 241-0167 Ownership: Purna Veer 40%, Radhika Veer Ownership: Anisha Vataliya 52.5%, Haresh 60% Vataliya 2.5%, Kapil Kumar 45% 44) 47) Vendor # 19817 Vendor # 91869 VIRTUCOM INC. WEBITECTS.COM, INC 5060 AVALON RIGE PKWY STE 300 11 EAST ADAMS ST., STE 900 NORCROSS, GA 30047 CHICAGO, IL 60603-6306 Tim Prince Bilyan Belchev 800 890-2611 312 469-5444 Ownership: Jenny Tang 100% Ownership: Paul Baker 85%, Bilyan Belchev 15% 45) Vendor # 90597 48) Vendor # 63090 **VIVA USA INC** 3601 ALGONQUIN., STE 425 WYNNDALCO ENTEPRISES, LLC 19081 OLD LAGRANGE RD STE 106 **ROLLING MEADOWS, IL 60008** MOKENA, IL 60448 Ilango Radhakrishnan David R. Andalcio 847 368-0860 312 256-9090 Ownership: Vasanthi Ilangovan 100% Ownership: David R. Andalcio 100%