# AUTHORIZE THE FIRST RENEWAL OF THE PRE-QUALIFICATION STATUS AND AGREEMENTS WITH VARIOUS TECHNICAL SERVICE CONSULTANTS

# THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION

Authorize the first renewal of the pre-qualification status and agreements with various vendors to provide consulting services related to special project management system improvements to the district at an estimated annual cost set forth in the Compensation Section of this report. A written document exercising this option is currently being negotiated. No payment shall be made to Vendors during the option period prior to execution of their written document. The pre-qualification status approved herein shall automatically rescind as to each Vendor in the event such vendor fails to execute the Board's master agreement within 120 days of the date of this Board Report. Information pertinent to this option is stated below.

Specification Number 18-350026

Contract Administrator Washington, Ms Nealean T / 773-553-2273

#### **USER INFORMATION:**

Project

Manager 12510 - Information & Technology Services

42 West Madison Street

Chicago, IL 60602

Dibartolo, Mr Phillip Brian

773-553-2641

# **ORIGINAL AGREEMENT.**

The original Agreement (authorized by Board Report 18-0627-PR17) in the amount of \$15,000,000 is for a term commencing July 1, 2018 and ending June 30, 2019, with the Board having four (4) options to renew for one (1) year terms. The original agreement was awarded on a competitive basis pursuant to Board Rule 7-2.

#### OPTION PERIOD:

The term of this agreement is being renewed for one (1) year commencing July 1, 2019 and ending June 30, 2020

# OPTION PERIODS REMAINING.

There are three (3) option periods for one (1) year each remaining

# **SCOPE OF SERVICES:**

Vendor will continue to provide project-based consulting services for fixed duration projects or short term staff augmentation. Pre-qualified vendors will provide services in one or more of the following categories

Group A Project Management and Strategy This domain is inclusive of the following roles Project Manager, Analysts (Business, Data, Technical), Technical Writer, Test Manager/Coordinator/Tester, Change Management Specialist

Group B Infrastructure and Client Computing This domain is inclusive of the following roles Network Engineer, Windows Server Engineer, UNIX/Linux Server Engineer, Storage Engineer, Oracle Supercluster Engineer, Device Engineer (Mac), Device Engineer (Chromebook), Device Engineer (iOS), Windows Device Management Engineer, Mac Device Management Engineer, iOS Device Management Engineer

Group C Application and Data Management This domain is inclusive of the following roles Oracle/SQL Database Administrator, Software Developer ( Net, OAF/ADF, Full Stack, Javascript), Systems Administrator (Windows, Solaris, Linux), Data Scientist, ETL Developer (SSIS, SQL, Ab Initio)

Group D Identity Management and Cyber Security This domain is inclusive of the following roles Identity Management Architect, Identity Management Developer, Cloud Engineer, Information Security Operations Engineer, Information Security Auditing/Pen Test Engineer, Information Security Analyst/Policy Writer

### **DELIVERABLES**:

Vendor will continue to provide

Project Based Work The ITS team serves as the primary implementation project manager on most enterprise level technology projects. To achieve its implementation goals, from time to time, ITS may require a pre-qualified partner to play various roles on these projects. The projects are of varying degrees of length, but all will have pre-defined start and end dates. These roles include, but are not limited to, enhancement development, new functionality/module implementation support, system architecture, report development, functional analysis, business analysis, change management, project management, and post-implementation production support. Pre-qualified vendors, if requested by the Board, shall provide qualified individual consultants to perform specific roles on projects under the management of CPS staff. The actual skill sets and projects will vary, and pre-qualified firms will be presented with a formal Statement of Work (SOW) with the specific requirements when needed by ITS.

Staff Augmentation From time-to-time departments are faced with unexpected staffing shortages that need to be addressed in order to comply with the Board's administrative operations in support of the district. Therefore, this pool of pre-qualified vendors has been selected as candidates to provide temporary staffing services during these times with personnel that have a variety of skills necessary to fill temporary personnel deficits for short and long-term assignments. During the term of the contract, pre-qualified firms will respond to Staff Augmentation Requests and, if accepted by CPS, will provide, on an as needed basis, qualified individuals to perform a variety of technology based services as directed by ITS. Staffing requirements will vary depending upon the needs of the various Board's departments and school offices.

#### **OUTCOMES:**

Vendor's services will result in the following organizational supports or benefits

#### Administrative

- 1 Execution of this pool will allow for a consolidation or replacement of multiple existing Board 'tech' consulting agreements
- 2 Use of a centralized/consolidated pool will allow for greater fidelity in tracking district technology spend in the aggregate
- 3 The pool will be used as the vehicle for staffing the first formalized District Technology Project Roadmap
- 4 The pool is structured to achieve a minimum M/WBE participation component (40/10) that exceeds the current district requirement (30/7)

5 Vendor performance will be assessed per annum and adjusted as required based on performance as part of the renewal process

# Scope Based

- 1 The primary outcome for staff augmentation services is continued operational stability in the event of staffing shortages. Primarily, this involves day to day continuity around the CPS internet and phone network and critical enterprise application systems such as email, student information, e-business and HR.
- 2 The primary outcome for project based engagements will vary by project. Approved FY19 projects are organized into support of three portfolios. Initiatives will align to organizational goals around academic progress, financial stability and integrity.

#### COMPENSATION

Vendors shall be paid in accordance with prices contained in their agreement. Estimated sum to all pre-qualified vendors for pre-qualification term shall not exceed below

\$15,000,000, FY20

Cost associated herewith shall be reported to the Board on a quarterly basis pursuant to Board Rule 7-10

#### **AUTHORIZATION.**

Authorize the General Counsel to include other relevant terms and conditions in the written option document. Authorize the President and Secretary to execute the option document. Authorize Chief Information Officer to execute all ancillary documents required to administer or effectuate this option agreement.

# **AFFIRMATIVE ACTION**

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts, (M/WBE Program), the Business Diversity goals for this pool are 40% MBE and 10% WBE. This vendor pool is comprised of 46 vendors. The User group has committed to achieve the Business Diversity goals through the utilization of the certified diverse suppliers and certified diverse subcontractors.

#### LSC REVIEW:

Local School Council approval is not applicable to this report

# **FINANCIAL**

Various Funds ITS, Unit 12510 \$15,000,000, FY20

Future year funding is contingent upon budget appropriation and approval

CFDA#: Not Applicable

# **GENERAL CONDITIONS:**

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13 1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21 3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s)

Approved for Consideration

JONATHAN MAPLES
Chief Procurement Officer

Approved

JANICE K JACKSON Chief Executive Officer

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Approved as to Legal Form &

JOSEPH T MORIARTY General Counsel

4) 1) Vendor # 19824 Vendor # 19815 APTRIS, INC ADAGE TECHNOLOGIES, INC 5636 N 2ND STREET 10 S RIVERSIDE PLAZE SUITE 1500 LOVES PARK, IL 61111 CHICAGO, IL 60606-3836 Steve Horvath Tom Ogan 815 847-3498 312 258-1200 Ownership Timothy Ancona 100% Ownership Roy Chomko 90 4762%, Mathieu Agee 9 5238% 5) Vendor # 19699 2) Vendor # 13462 ARLENE GLADNEY DBA PRECISE REQUIREMENTS LLC ADVANCE ELECTRONIC & COMPUTER, INC. 805 LAKE STREET PMB 324 3506 S STATE STREET, UNIT 208 OAK PARK, IL 60301 CHICAGO, IL 60609 Arlene Gladney Dan Gan 708 308-9907 312 326-6188 Ownership Arlene Gladney 100% Ownership Dan Gan 100% 6) 3) Vendor # 11912 Vendor # 19820 AT&T CORP AGEATIA TECHNOLOGY CONSULTANCY ONE ATAND T WAY SERVICES INC BEDMINSTER, NJ 07921-0752 949 N PLUM GROVE ROAD SCHAUMBURG, IL 60173 Keneese Mcnamer Chandra Srinivasan 312 364-2982 847 517-8415 Ownership AT and T Inc 100% Ownership Chandra Srinivasan 100%

7) 10) Vendor # 31341 Vendor # 16663 **B2B STRATEGIC SOLUTIONS INC** CHICAGO ADVISORS LLC 150 N MICHIGAN AVE 1440 SHERIDAN ROAD CHICAGO, IL 60601 WILMETTE, IL 60091 Donna Bryant Baruna Singh 312 368-1700 310 691-0503 Ownership Donna Bryant 100% Ownership Baruna Singh 51%, Satyajit Singh 49% 8) Vendor # 19836 11) Vendor # 94558 BLACKWELL MANAGEMENT SOLUTIONS, LLC CHRISTOPHER TOCZYCKI, INC 1912 WESTON LANE 1068 ARCADY DRIVE SCHAUMBURG, IL 60193 LAKE FOREST, IL 60045 Pamela Blackweii Christopher Toczycki 312 513-3221 847 308-7265 Ownership Pamela Blackwell 100% Ownership Christopher Toczycki 100% 9) 12) Vendor # 63673 Vendor # 63035 CDW GOVERNMENT, LLC CLARITY PARTNERS, LLC 300 NORTH MILWAUKEE AVE 20 N CLARK ST, STE 3600 VERNON HILLS, IL 60061 CHICAGO, IL 60602 Melissa Goldman Rodney Zech 877 489-8641 312 920-0550 Ownership CDW Government LLC is a wholly Ownership David Namkung 51%, Rodney owned subsidiary of CDW LLC, which is a Zech, 49% wholly owned subsidiary of CDW Corporation, which trades under the ticker symbol CDW on the NASDAQ Stock Exchange

13) 16) Vendor # 41798 Vendor # 20861 COMPUTER SERVICES & CONSULTING. GARTNER, INC INC DBA CSC CONSULTING GROUP 12600 GATEWAY BLVD 16W241 S FRONTAGE ROAD, SUITE 40 FORT MEYERS, FL 33913 BURR RIDGE, IL 60527 **Bob Cutler** Babylon S William 941 561-4398 855 462-2267 Ownership Bob Cutler 100% Ownership Caroline Sanchez Crozier, 100% 17) 14) Vendor # 16671 Vendor # 19852 HOONUIT I LLC DIVERSIFIED TECHNOLOGY, INC 15088 22ND AVE NE 65 E WACKER PLACE LITTLE FALLS, MN 56445 CHICAGO, IL 60601 Brian Fritzi Darryl Henry 320 632-5064 312 362-9600 Ownership Atomic Learning Holdings LLC Ownership Darryl Henry 100% 100% 15) 18) Vendor # 16547 Vendor # 16092 **EXPERIS US INC** Hitachi Consulting Corporation 525 W MONROE STREET 14643 Dallas Parkway Ste 800 CHICAGO, IL 60661 Dallas, TX 75254 Steve Feest Sridhar Jambula 312 730-1857 408 772-5279 Ownership Manpower 100% Ownership Hitachi Information and Telecommunications Systems Global HOldings Corporation 99 6%

19) 22) Vendor # 18474 Vendor # 19860 INNOFIN SOLUTIONS LLC JUDGE TECHNICAL SERVICES, INC DBA 300 SPECTRUM CENTER DRIVE STE 400 JUDGE TECHNICAL STAFFING 151 S WARNER ROAD, SUITE 100 **IRVINE. CA 92618 WAYNE, PA 19087** Kım Champion Jared Cohler 949 783-8334 312 585-0683 Ownership InnoFin Consulting Inc 25%, EBCS Inc 25%, Geyer Technology Solutions 25%, Ownership Judge Group 100% Spinnaker Solutions 25% 23) 20) Vendor # 32236 Vendor # 19858 LIBRARY VIDEO COMPANY dba SAFARI IYKA ENTERPRISES, INC **MONTAGE** 2707 TURNBERRY RD 300 BARR HARBOR DR, STE 700 CONSHOKOCKEN, PA 19428 ST CHARLES, IL 60174 Poonam Gupta Krishan Judith C Koss 630 372-3900 X 105 610 645-4000 Ownership Poonam Gupta Krishan 100% Ownership Andrew Schlessinger 100% 21) 24) Vendor # 19217 Vendor # 19882 JS TECHNOLOGY SOLUTIONS INC MAE TECH, INC 3043 W NORTH SHORE AVE 3702 CAPRI CT CHICAGO, IL 60645 GLENVIEW, IL Jonathan Serle Maleka Sumar 773 865-2424 312 351-5322 Ownership Jonathan Serle 100% Ownership Maleka Sumar 100%

25) 28) Vendor # 70158 Vendor # 12030 MIGRATION METRICS LLC MONTEL TECHNOLOGIES LLC 3246 JULINGTON CREEK RD 333 W Ohio St Ste 101 JACKSONVILLE, FL 32223 Chicago, IL 60654 Glen Bailey Ray Montelongo 312 543-4762 815 966-1267 Ownership Glen Bailey 100% Ownership Ray Montelongo 90%, Megan Montelongo 10% 26) Vendor # 67404 29) Vendor # 19797 MIND YOUR MANNERS DBA THE WILLIAM **EVERETT GROUP** MPSK INC DBA THE SYBER TECHNOLOGY 35 EAST WACKER DRIVE, STE 914 **GROUP** 233 S WACKER DR 84TH CHICAGO, IL 60601 CHICAGO, IL 60606 Ellen Turner Michael Powell 312 564-5680 312 568-7190 Ownership Ellen Turner 100% Ownership Michael Powell 100% 27) Vendor # 87711 30) Vendor # 83836 MIRAGE SOFTWARE INC DBA BOURNTEC **SOLUTIONS INC** NEXT GENERATION, INC 1701 EAST WOODFIELD RD 444 WEST LAKE STREET, SUITE 1700 SCHAUMBURG, IL 60173 CHICAGO, IL 60606 Srujana Gudur Darrell Higueros 224 232-5090 312 416-8699 Ownership Srujana Gudur 100% Ownership Darrell Higueros 100%

31) 34) Vendor # 19698 Vendor # 22804 OMKAYA CONSULTING INC. SENRYO, INC DBA SENRYO 1632 CLARA CT **TECHNOLOGIES** 387 SHUMAN BOULEVARD AURORA, IL 60502 NAPERVILLE, IL 60563 Sangita Singh Jose Blanco 630 608-0217 630 355-7429 Ownership Sangita Singh 60%, Dheerendra Singh 40% Ownership Dinkar Karumuri 100% 32) 35) Vendor # 35082 Vendor # 21472 **RL CANNING INC** SENTINEL TECHNOLOGIES, INC 8700 W BRYN MAWR AVE STE 120N 2550 WARRENVILLE ROAD CHICAGO, IL 60631 DOWNERS GROVE, IL 60515 Rachel Canning Jack Reidy 773 693-1900 630 769-4325 Ownership Rachel Canning 70%, Greg Ownership Sentinel Technologies Employees Canning 30% Stock Ownership Plan 42 7%, Other Management Shareholders-individual 33) ownership is less than 5%, 23 1% Dennis Vendor # 19700 Hoelzer 16 7%, Mary Hoelzer 12 9%, Non-management shareholders 4 6% SAVVY TECHNOLOGY SOLUTIONS LLC 1431 OPUS PL, STE 110 36) Vendor # 29748 DOWNERS GROVE, IL 60515 SMART TECHNOLOGY SERVICES, INC. Suba Elangovan 562 WEST WASHINGTON BOULEVARD CHICAGO, IL 60661 630 386-1368 Quentun Patterson Ownership Suba Elangovan 95%, Other Shareholder 5% 312 612-8225 Ownership Stephen Baker 100%

37) 40) Vendor # 14249 Vendor # 85508 SNTIAL TECHNOLOGIES, INC THIRD SIGHT TECHNOLOGIES 150 N MICHIGAN AVE SUITE 2800 CORPORATION 1812 LISSON RD CHICAGO, IL 60601 NAPERVILLE, IL 60565 Sandeep Nain Arasar Arullallar 312 863-8633 847 682-5605 Ownership Sandeep Nain 60%, Reena Nain 40% Ownership Arasar Arullallar 100% 38) 41) Vendor # 23659 Vendor # 19811 SOLAI & CAMERON, INC V-SOFT CONSULTING GROUP INC 2335 NORTH SOUTHPORT AVE 101 BULLITT LANE, STE 205 CHICAGO, IL 60614 LOUISVILLE, KY 40222 Mallar R Solai Melissa Barnett 773 506-2720 502 425-8425 Ownership Mallar R Solai 100% Ownership Purna Veer 40%, Radhika Veer 60% 39) Vendor # 19800 42) Vendor # 19817 SYMPHONY CORPORATION 22 E MIFFLIN ST ST 400 VIRTUCOM INC 5060 AVALON RIGE PKWY STE 300 MADISON, WI 53703 NORCROSS, GA 30047 Ravı Kalla Tim Prince 608 661-7602 800 890-2611 Ownership Ravi Kalla 100% Ownership Jenny Tang 100%

15%

43) 46) Vendor # 90597 Vendor # 63090 VIVA USA INC WYNNDALCO ENTEPRISES, LLC 3601 ALGONQUIN, STE 425 19081 OLD LAGRANGE RD STE 106 **ROLLING MEADOWS, IL 60008** MOKENA, IL 60448 Ilango Radhakrishnan David R Andalcio 847 368-0860 312 256-9090 Ownership Vasanthi Ilangovan 100% Ownership David R Andalcio 100% 44) Vendor # 19883 VTECH SOLUTION, INC 1100 H STREET NW, SUITE 450 WASHINGTON, DC 20005 Anısha Vatalıya 202 241-0167 Ownership Anisha Vataliya 52 5%, Haresh Vataliya 2 5%, Kapil Kumar 45% 45) Vendor # 91869 WEBITECTS COM, INC 11 EAST ADAMS ST, STE 900 CHICAGO, IL 60603-6306 Bilyan Belchev 312 469-5444 Ownership Paul Baker 85%, Bilyan Belchev