

AUTHORIZE A NEW AGREEMENT WITH VARIOUS VENDORS FOR COST ESTIMATING SERVICES**THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:**

Authorize a new agreement with various vendors to provide cost estimating services to the Department of Capital Planning and Construction at an estimated annual cost set forth in the Compensation Section of this report. Vendor was selected on a competitive basis pursuant to Board Rule 7-2. A written agreement for Vendor's services is currently being negotiated. No services shall be provided by Vendor and no payment shall be made to Vendor prior to the execution of their written agreement. The authority granted herein shall automatically rescind in the event a written agreement is not executed within 90 days of the date of this Board Report. Information pertinent to this agreement is stated below.

Specification Number : 22-010

Contract Administrator : Spear, Thomas M. / 773-553-2280

USER INFORMATION :

Project
Manager: 11860 - Facility Operations & Maintenance

42 West Madison Street

Chicago, IL 60602

Dye, Venguanette

773-553-2960

TERM:

The term of this agreement shall commence on January 1, 2023 and shall end December 31, 2025. This agreement shall have two (2) options to renew for periods of one (1) year each.

EARLY TERMINATION RIGHT:

The Board shall have the right to terminate this agreement with 30 days written notice.

SCOPE OF SERVICES:

Vendor will continue to provide cost estimating services for all work associated with school construction projects, whether by Operations and Maintenance, Capital Planning and Construction, or Public Building Commission including, but not limited to the following:

*Provide on-screen and digitizer take-offs and pricing including escalation rate/factors.

*Derive material quantities and productivity units from Building Information Modeling (BIM) design environment.

*Provide estimates at various milestones of design life cycle, such as transfer estimates, 75% design, 100% design, and out-to-bid ("OTB") estimates.

*Provide assessment and costing tables to supplement the CPS biannual assessment tool to assist with long term capital plans.

*Review Job Order Costing Proposals for accuracy.

*Provide accurate estimate including statistical analysis with respect to construction trends, material price changes, Leadership in Energy and Environmental Design ("LEED") requirements, environmental, labor disputes, and other influences in the market place.

*Provide Schedule of Values ("SOV") for bid estimates and identify area that may require increased

project control efforts to mitigate front-end loading and over expenditures.

*Review all change orders using Oracle Contracts Manager.

DELIVERABLES:

Vendor will continue to provide cost estimating services for demolition, renovation, new construction and utilities for the entirety of the Board's portfolio, as required during various phases of design, and during construction, to review and validate cost implications associated with the base work and change management. The estimates will be organized by the 2010 Construction Standards Institute ("CSI") Master Format. Vendor's services will be delivered in a client focused manner, seamlessly and within a web-based integrated program management environment.

OUTCOMES:

Vendor's services will result in accurate cost data and analysis which will enable the effective and efficient management of the Board's Capital Improvement Program and Operations and Maintenance Program.

COMPENSATION:

Vendor shall be paid as follows:

Estimated annual costs for the three (3) year term are set forth below:

\$1,500,000, FY23

\$3,000,000, FY24

\$3,000,000, FY25

\$1,500,000, FY26

REIMBURSABLE EXPENSES:

None.

AUTHORIZATION:

Authorize the General Counsel to include other relevant terms and conditions in the written agreement.

Authorize the President and Secretary to execute the agreement. Authorize the Chief Operating Officer to execute all ancillary documents required to administer or effectuate this agreement.

AFFIRMATIVE ACTION:

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts, (M/WBE Program), the Business Diversity goals for this pool are 30% MBE and 7%WBE. This vendor pool is comprised of 4 vendors with 2 MBEs. The User group has committed to achieve the Business Diversity goals through the utilization of the certified diverse suppliers and certified diverse subcontractors.

LSC REVIEW:

Local School Council approval is not applicable to this report.

FINANCIAL:

Various Capital Funds, Capital/Operations Unit 12150 and 1880

\$1,500,000, FY23

\$3,000,000, FY24

\$3,000,000, FY25

\$1,500,000, FY26

Not to exceed \$9,000,000 in the aggregate for all vendors for the three (3) year term. Future year funding is contingent upon budget appropriation and approval.

CFDA#:

Not Applicable

GENERAL CONDITIONS:

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain

investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:




CHARLES E. MAYFIELD
Chief Procurement Officer

Approved:



PEDRO MARTINEZ
Chief Executive Officer

Approved as to Legal Form: 



JOSEPH T. MORIARTY
General Counsel

1)

Vendor # 46678
THE CONCORD CONSULTING GROUP OF
ILLINOIS, INC.
55 EAST MONROE STREET
CHICAGO, IL 60603

Eamon Ryan

312 424-0250

Ownership: For-Profit: Edward Strich - 80%,
Eamon Ryan - 10% and John Duggan - 10%

2)

Vendor # 25798

CCS INTERNATIONAL, INC.
1815 S. MEYERS RD., STE 1070
OAKBROOK TERRACE, IL 60181

Clive Bransby

630 678-0808

Ownership: For-Profit Corporation; Ian Parr -
78.27%, Clive Bransby - 11.55%, All other
stakeholders hold less than 10%.

3)

Vendor # 97441

RIDER LEVETT BUCKNALL LTD
141 W. JACKSON BLVD STE 3810
CHICAGO, IL 60604

Chris Harris

312 819-4250

Ownership: For-Profit Corporation; GR Hui LLC
- 11.12%, All other stakeholders hold less than
10%.

4)

Vendor # 35831

VISTARA CONSTRUCTION SERVICES, INC.
728 W. JACKSON BLVD., STE. 526
CHICAGO, IL 60661

Ramesh Nair

312 986-8660

Ownership: For-Profit Corporation; Ramesh
Nair - 100%