

July 26, 2023

AMEND BOARD REPORT 22-0824-PR1
AMEND BOARD REPORT 21-0922-PR5
AMEND BOARD REPORT 21-0623-PR11
AMEND BOARD REPORT 21-0526-PR6

AUTHORIZE THE PRE-QUALIFICATION STATUS OF AND NEW AGREEMENTS WITH VARIOUS VENDORS TO PROVIDE PROFESSIONAL LEARNING SERVICES

THE CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the pre-qualification status of and new agreements with various vendors to provide Professional Learning services at an estimated annual cost set forth in the Compensation Section of this report in the aggregate and authorize a written master agreement with each vendor. Vendors were selected on a competitive basis pursuant to Board Rule 7-3. Written master agreements for vendors are currently being negotiated. No services shall be provided by and no payment shall be made to any vendor prior to the execution of their written master agreement. The pre-qualification status approved herein for each vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report. Information pertinent to this master agreement is stated below. This June 2021 amendment is necessary to add fourteen (14) new vendors to the list of pre-qualified vendors pursuant to the original Request for Qualification #21-013 ("RFQ"). The pre-qualification status approved herein for each new vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report.

This September 2021 amendment is necessary to add seventeen (17) new vendors to the list of pre-qualified vendors pursuant to the original Request for Qualification #21-013 ("RFQ"). This amendment also updates the vendor number for #37, Teachstone Training, LLC. The pre-qualification status approved herein for each new vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report.

This August 2022 amendment is necessary to add seven (7) new vendors to the list of pre-qualified vendors pursuant to the Supplemental Request for Qualification #22-110 ("RFQ"). The pre-qualification status approved herein for each new vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report.

This July 2023 amendment is necessary to add six (6) new vendors to the list of pre-qualified vendors pursuant to the Supplemental Request for Qualification #23-189 ("RFQ"). Vendor #60 Illuminate Education, Inc. was also removed due to a duplication on the Board Report. This amendment also The pre-qualification status approved herein for each new vendor shall automatically rescind in the event such vendor fails to execute the Board's master agreement within 90 days of the date of this Board Report.

Contract Administrator : Hinton-Knowles, Miss Demetra / 773-553-2280

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USER INFORMATION :

Project 10814 - Curriculum, Instruction, and Digital Learning
Manager:
42 W. Madison
Chicago, IL 60602
Thorstenson, Miss Kara Leann
773-553-2523

PM Contact: 10810 - Teaching and Learning Office
42 West Madison Street
Chicago, IL 60602
Chavarria, Miss Sherly
773-553-1216

TERM:

The term of this pre-qualification period and each master agreement is three (3) years effective June 1, 2021 and ending May 31, 2024. The term of each master agreement for the fourteen (14) new vendors added pursuant to Board Report 21-0623-PR11 shall commence upon the date of execution and end May 31, 2024. The term of each master agreement for the seventeen (17) new vendors added pursuant to this Board Report 21-0922-PR5 shall commence upon the date of execution and end May 31, 2024. The term of each master agreement for the seven (7) new vendors added pursuant to this Board Report shall commence upon the date of execution and end May 31, 2024. The term of each master agreement for the six (6) new vendors added pursuant to this Board Report shall commence upon the date of execution and end May 31, 2024. The Board shall have the right to renew the pre-qualification period and each master agreement for two (2) additional two (2) year periods.

SCOPE OF SERVICES:

Vendors admitted to the pool can be selected and utilized by schools, networks and central office departments to provide professional learning in one or more of the following categories: Advanced Programs of Study; Arts; Assessment/Data Utilization; Computer Science; Curriculum Implementation and Maintenance; Diverse Learners; Early Childhood Education; English Learners/Dual Language; Equity; Instructional Technology and Integration; Leadership Development for teachers and/or Administrators; Literacy/English Language Arts; Makerspaces/Design Learning; Math; Multi-Tiered System of Supports; Physical Education/Health; Personalized Learning; Project Management, Continuous Improvement and Progress Monitoring; Science; Social Science and Civic Engagement; and World Languages.

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Professional learning provided by vendors in the pool will address and support the district's key initiatives including Skyline and other initiatives based on content area and school or departmental need. In addition, professional learning provided by contracted partners will model high-quality instruction, utilize instructional technology resources where appropriate, address the unique needs of ~~urban~~ students of color, and provide ongoing support for participants.

COMPENSATION:

Vendors shall be paid as follows: Estimated annual amounts for the sum of payments to all pre-qualified vendors for the three (3) year pre-qualification term are set forth below:

\$20,000,000 FY22

\$20,000,000 FY23

\$5,000,000 FY24

The costs associated herewith shall be reported to the Board on a quarterly basis pursuant to Board Rule 7-10.

USE OF POOL:

Any CPS school, network or central office department is authorized to receive professional learning services and supports from the pre-qualified pool as follows: interested schools, networks or central office departments will complete a task order requesting one or more providers to provide professional learning. Task orders will be retained by the Department of Curriculum, Instruction and Digital Learning to assess district utilization of particular vendors in the pool, and will also become part of the district's quarterly evaluation process of existing vendors in the pool along with their ISBE and local evaluations completed by participants.

AUTHORIZATION:

Authorize the General Counsel to include other relevant terms and conditions in the written master agreement. Authorize the President and Secretary to execute the master agreements. Authorize the Chief Education Officer or designee to execute all ancillary documents required to administer or effectuate the master agreement.

AFFIRMATIVE ACTION:

Pursuant to the Remedial Program for Minority and Women-Owned Business Enterprise Participation in Goods and Services contracts (M/WBE Program), the Business Diversity goals for this pool are 30% MBE and 7% WBE. ~~With the addition of the fourteen (14) new vendors added pursuant to this Board report, this vendor pool is now comprised of an additional 14 vendors with 1 WBE and 5 Not for Profit organizations. The total vendor pool is now comprised of 39 vendors with 4 WBEs and 19 Not for Profit organizations. With the addition of the seventeen (17) new vendors added pursuant to this Board report, this vendor pool is now comprised of an additional 17 vendors with 3 MBEs, 2 WBEs and 2 Not for Profit organizations. The total vendor pool is now comprised of 56 vendors with 3 MBEs, 6 WBEs and 21 Not for Profit organizations. With the addition of 7 new vendors added pursuant to this Board Report, this vendor pool is now comprised of 7 additional vendors with 1 MBE, 1 WBE, and 2 Not for Profit organizations. The total vendor pool is now comprised of 63 vendors with 4 MBE, 7 WBEs, and 23 Not for Profit organizations. With the addition of 6 new vendors added pursuant to this Board Report, this vendor pool is now comprised of 6 additional vendors with 1 MBE, 1 WBE, and 1 Not-for-Profit organizations. The total vendor pool is now comprised of 68 vendors with 6 MBE, 13 WBEs, and 21 Not-for-Profit organizations.~~ The User Group has committed to achieve the Business Diversity goals through the utilization of the certified diverse suppliers and certified diverse subcontractors.

LSC REVIEW:

Local School Council approval is not applicable to this report.

FINANCIAL:

Various Funds, Various Units

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\$20,000,000 FY22

\$20,000,000 FY23

\$5,000,000 FY24

Not to exceed \$45,000,000 for the three (3) year term. Future year funding is contingent upon budget appropriation and approval

CFDA#: Not Applicable

GENERAL CONDITIONS:

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 105 ILCS 5/34-21.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:

PATRICIA HERNANDEZ
Acting Chief Procurement Officer

Approved:

PEDRO MARTINEZ
Chief Executive Officer

Approved as to Legal Form:

RUCHI VERMA
General Counsel

- 1) Vendor # 12990
AMPLIFY EDUCATION, INC.

55 W. WASHINGTON

BROOKLYN, NY 11201

Michael Kasloff

212 213-8177

Ownership: Amplify Education Partners, LLC
100%
- 2) Vendor # 68697
AMERICAN INSTITUTES FOR RESEARCH II
THE BEHAVIORAL SCIENCES DBA
AMERICAN INSTITUTES FOR RESEARCH

1400 CRYSTAL DRIVE 10TH FLR

ARLINGTON, VA 22202-3289

Hugh Milligan

202 403-6152

Not-For-Profit Corp
- 3) Vendor # 41096
CDS LITERACIES LLC

810 RIDGE TERRACE

EVANSTON, IL 60201

Clare Donovan Scane

773 343-8355

Ownership: Clare Donovan Scane - 100%
- 4) Vendor # 69825
CHICAGO LITERACY GROUP LLC

3803 N. OAKLEY AVE.

CHICAGO, IL 60618

Maria Griffith

773 443-7179

Ownership: Carissa Finn-50%, Maria Griffith -
50%

5)

Vendor # 12479
CHILDREN'S LITERACY INITIATIVE

990 SPRING GARDEN STREET SUITE 400

PHILADELPHIA, PA 19123

Christopher Kretchman

215 582-1230

Not-for-profit corp

6)

Vendor # 16963
CODEHS, INC

747 N LA SALLE DR

Chicago, IL 60654

Jeremy Keeshin

415 889-3376

Not-for-profit corp

7)

Vendor # 37159
DEPAUL UNIVERSITY

1 E. JACKSON

CHICAGO, IL 60604-2287

Jeffrey Deaner

312 362-7388

501(c)3 Private University

8)

Vendor # 73654
ERIKSON INSTITUTE

451 NORTH LASALLE

CHICAGO, IL 60654

Patty Lawson

312 755-2250

Not-for-profit corp

- | | | | |
|-----|--|-----|--|
| 9) | Vendor # 42557
FACING HISTORY AND OURSELVES, INC.

16 HURD ROAD

BROOKLINE, MA 02445

Maureen Loughnane

312 345-3215

Not-for-profit corp | 11) | Vendor # 97156
LMS INNOVATIONS, INC. DBA PLAY IN A BOOK

5254 N. Lamon Ave.

Chicago, IL 60630

Marlon St. John

312 613-2345

Ownership: Laura St. John 51%, Marlon St. John 49% |
| 10) | Vendor # 16114
LEADING EDUCATORS, INC.

1824 oretha castle haley blvd

New Orleans, LA 70113

Lauren Mulcahy

504 300-9010

Not-for-profit corp | 12) | Vendor # 14852
LOYOLA UNIVERSITY CHICAGO

820 N. MICHIGAN AVENUE

CHICAGO, IL 60611

Rachel Schefner

312 915-6000

501(c)3 Private University |

13) Vendor # 96283
MCGRAW HILL LLC
8787 ORION PLACE
COLUMBUS, OH 43240
Alex Avery
616 558-6978
Ownership: McGraw-Hill Global Education
Intermediate Holdings, LLC - 100%

14) Vendor # 97832
NEW TEACHER CENTER
725 FRONT STREET, STE 400
SANTA CRUZ, CA 95060
Nichole Cooley
831 600-2229

Not-for-profit corp

15) Vendor # 27249
PUBLIC CONSULTING GROUP, LLC
33 NORTH DEARBORN., STE 3
CHICAGO, IL 60602
Evan Lefsky
312 253-3742

Ownership: William S. Mosakowski -36.80%,
RAM Investments Holdings, LLC-11.47%

16) Vendor # 17845
RACHEL DAHL
535 N. PARK ROAD
LAGRANGE PARK, IL 60526
Rachel Dahl
708 203-7224

Ownership: Rachel Dahl - 100%

17)

Vendor # 41082
SAVVAS LEARNING COMPANY LLC

15 EAST MIDLAND AVE SUITE 502

PARAMUS, NJ 07652

Christine Maleska

224 246-0608

Ownership: Gateway Education LLC 100%

19)

Vendor # 30597
START EARLY

33 WEST MONROE ST

CHICAGO, IL 60603

Abigail Sylvester

312 453-1931

Not-for-profit corp

18)

Vendor # 14970
SCHOLASTIC INC.

2931 E. MCCARTY STREET

JEFFERSON CITY, MO 65101

Toni Abrahams

630 323-3700

Ownership: Scholastic Corporation 100%

20)

Vendor # 16696
TEACH PLUS INC

1 Beacon St

BOSTON, MA 02108

Josh Kaufmann

617 533-9913

Not-for-profit corp

21)

Vendor # 99838
THE ACHIEVEMENT NETWORK, LTD.

PO Box 843444

BOSTON, MA 02284

Janine Givens-Belsley

617 505-1098

Not-for-profit corp

22)

Vendor # 33123
THE UNIVERSITY OF CHICAGO

5841 S. MARYLAND AVE.

CHICAGO, IL 60637

Michael R. Ludwig

773 702-7086

501(c)3 Private University

23)

Vendor # 95555
TNTP, INC.

500 Seventh Avenue

New York, NY 10018

May Baker

972 658-4291

Not-for-profit corp

24)

Vendor # 12717
WILSON LANGUAGE TRAINING
CORPORATION

47 OLD WEBSTER RD.

OXFORD, MA 01540

Mary Janet McCafferty

800 899-8454X6677

Ownership: Edward J. Wilson -50%, Barbara A.
Wilson-50%

25)

Vendor # 96795
ZIA LEARNING, INC.

223 RODGERS CT

WILLOWBROOK, IL 60527

Robin Gonzales

630 215-7393

Ownership: Robin Gonzales -100%

26)

Vendor # 41109
CURRICULTYLLC

2 PARKLAWN PLACE

MADISON, WI 53705

John Smithson

608 698-2617

Ownership: John Smithson - 50%, Michael
Sherry - 35%, Eric Osthoff - 15%

27)

Vendor # 41095
ENGAGE! LEARNING, INC.

PO BOX 695

PORTLAND, TX 78374

Albert Martinez

214 226-3159

Ownership: Shannon K. Buerk - 100%

28)

Vendor # 35396
INSTITUTE FOR MULTI-SENSORY
EDUCATION, L.L.C.

24800 DENSO DR SUITE 202

SOUTHFIELD, MI 48033

Beth Anderson

800 646-9788

Ownership: Jeanne Jeup - 35%, Bronwyn Hain
- 15%, David Bloom - 50%

29)

Vendor # 16966
KICKBOARD, INC.

2000 LOUISIANA AVE

NEW ORLEANS, LA 70175

Andrea Rance

206 778-8329

Ownership: New Markets Education Partners,
L.P. - 19.01%, Two Sigma Ventures I, LLC -
19.01%

30)

Vendor # 99687
LEAP INNOVATIONS

20 W Kinzie Street

CHICAGO, IL 60654

Erin Figula

312 809-7029 x706

Not-for-profit corp

31)

Vendor # 96861
LEARNING SCIENCES INTERNATIONAL,
LLC

175 Cornell Road Suite 18

Blairsville, PA 15717

Michelle Dean

561 421-1809

Ownership: Michael Toth -25%, Bryan Toth -
25%, Eugene Toth -25%, Marie Toth -25%

32)

Vendor # 41114
MEIRA LEVINSON

54 ARBORWAY

JAMAICA PLAIN, MA 02130

Meira Levinson

617 992-6213

Sole Proprietor

33)

Vendor # 40651
NQC LITERACY, LLC

PO BOX 195

JERSEY CITY, NJ 07303

Nawal Qarooni Casiano

347 225-5637

Owership: Nawal Warooni Casiano - 100%

34)

Vendor # 19633
PRESIDENT AND FELLOWS OF HARVARD

51 BRATTLE ST.

CAMBRIDGE, MA 02138

Marc Todesco

617 495-4401

501(c)3 Private University

35)

Vendor # 33641
Regents of the University of California,
Riverside

University of California, Riverside

Riverside, CA 92521

Joe Kahne

510 457-6198

Not-for-profit corp

36)

Vendor # 41112
TEACHING LAB

1802 Vernon St NW PMB 533

WASHINGTON, DC 20009

Sarah Johnson

317 517-6865

Not-for-profit corp

37) Vendor # 63144
HIGHSCOPE EDUCATIONAL RESEARCH
FOUNDATION

600 NORTH RIVER STREET

YPSILANTI, MI 48198

Sara Diamond

800 407-7377

Ownership: Kaplan Early Learning - 42.13%

39) Vendor # 33867
Lexia Voyager Sopris Inc.

17855 DALLAS PARKWAY, STE 400

DALLAS, TX 75287

Amy Otis

800 547-6747

Ownership: Cambium Learning, Inc. - 100%

38) Vendor # 19583
UNBOUNDED LEARNING INC

228 PARK AVE SOUTH

NEW YORK, NY 10003

Diane Takata Powell

347 497-0809

Not-for-profit corp

40) Vendor # 13974
AMERICAN READING COMPANY, INC.

480 NORRISTOWN ROAD

BLUE BELL, PA 19422

Ketesha Melendez

866 810-2665

Ownership: Jane Hileman 56.9%, 2018
Irrevocable Trust FBO Gina Zorzi Cline 22.8%,
2018 Irrevocable Trust FBO Graedon Zorzi
19.9%

41) Vendor # 98804
APEX LEARNING INC.
5600 W 83rd St Suite 300, 8200 Tower
Bloomington, MN 55437
Michelle Knoll
317 410-7008
Ownership: AL Digital Holdings 100%

42) Vendor # 31341
B2B STRATEGIC SOLUTIONS, INC.
180 NORTH LASALLE STREET
CHICAGO, IL 60601
Donna C. Bryant
312 368-1700
Ownership: Donna C. Bryant 100%

43) Vendor # 31207
CARNEGIE LEARNING, INC.
501 GRANT STREET STE 1075
PITTSBURGH, PA 15219-4447
Julie Katruska
888 851-7094
Ownership: New Mountain Learning 100%

44) Vendor # 95848
CATAPULT LEARNING WEST, LLC
PO BOX 444
ELMSFORD, NY 10523
Sarah Swiatkowski
800 841-8730
Ownership: Catapult Holdings, Inc. 100%

45)

Vendor # 19495
EDUCATION ELEMENTS INC

101 Hickey Blvd., STE A #526

South San Francisco, CA 94080

Anthony Kim

650 517-3601

Ownership: Anthony Kim 23%

46)

Vendor # 40578
Five-Star Technology Solutions, LLC

3310 E 10th Street

Jeffersonville, IN 47130

Erik Moiser

812 246-5257

Ownership: James Benson

47)

Vendor # 17789
FULCRUM EDUCATION SOLUTIONS LLC

300 W Adams St.

Chicago, IL 60606

Calvin Wysocki

312 515-3310

Calvin J. Wysocki 85%, Christopher Carlson 14%

48)

Vendor # 97685
FULL CIRCLE LEADERSHIP CENTER

3230 LAFAYETTE AVE. S.

SEATTLE, WA 98144

Christopher Fontana

206 323-7238

Not-for-profit corp

49)

Vendor # 1001944
Future Design, Schools, Inc.

215 SPADINA AVE.

TORONTO, M5T2C7

Sandra Nagy

800 975-5631

Ownership: Jim Lobdell Family Trust 18%,
MaRS Catalyst Fund 60%, Wild North Capital
Inc. 12%

50)

Vendor # 34541
IDE CORP.

545 ISLAND ROAD., SUITE 3A

RAMSEY, NJ 07446

Boyd Adolfsson

201 934-5005

Nancy Sulia 100%

51)

Vendor # 40679
ILLUMINATE EDUCATION, INC.

503 TECHNOLOGY DRIVE SUITE 100

IRVINE, CA 92618

Jeffrey Ion

949 656-3133

Illuminate Education Holdings, Inc. 100%

52)

Vendor # 29423
Inner Vision International, Inc.

4624 S. GREENWOOD AVENUE #3N

CHICAGO, IL 60653

Dwayne Bryant

312 986-0771

Ownership: Dewayne Bryant 100%

53)

Vendor # 21757
MACKIN BOOK COMPANY dba Mackin
Educational Resources

3505 COUNTY RD 42 WEST

BURNSVILLE, MN 55306

Grace Mundt

800 245-9540

Ownership: Kay M. Heise 51%, Randal Heise
49%

54)

Vendor # 16478
School Leadership Solutions LLC

17748 N 93rd Street

SCOTTSDALE, AZ 85255

Scott Neil

772 240-2464

Ownership: Scott Neil 100%

55)

Vendor # 26302
SIERRA CONSULTING GROUP, INC.

4843 S Champlain Ave

Chicago, IL 60615

Ray Harth Jr.

773 7265909

Ownership: Ray Harth Jr. 100%

56)

Vendor # 97684
TEACHERS SUPPORTING TEACHERS

1240 N Ashland

Chicago, IL 60622

Pallavi Abraham

248 515-1073

Not-for-profit corp

57)

Vendor # 97394
ENSEMBLE LEARNING

12 SIERRA AVE.

PIEDMONT, CA 94611

Elise Darwish

510 407-8673

Not-for-profit corp

58)

Vendor # 63144
HIGHSCOPE EDUCATIONAL RESEARCH FOUNDATION

600 NORTH RIVER STREET

YPSILANTI, MI 48198

Mary Lou Greene

800 407-7377

Not-for-profit corp

59)

Vendor # 13240
HOUGHTON MIFFLIN HARCOURT
PUBLISHING COMPANY

125 HIGH STREET

BOSTON, MA 02110

Becky Smith

312 339-1052

Ownership: Houghton Mifflin Harcourt Publishing
Inc. 100%

60)

~~Vendor # 40679~~

~~ILLUMINATE EDUCATION, INC.~~

~~503 TECHNOLOGY DRIVE SUITE 100~~

~~IRVINE, CA 92618~~

~~Jeffrey Ion~~

~~949 656-3133~~

~~Ownership: Illuminate Education Holding, Inc.
100%~~

61)

Vendor # 70057
RETHINK AUTISM, INC.

49 West 27th Street

NEW YORK, NY 10001

Diana Frezza

646 257-2919

Ownership: K4 Private Investors, L.P. 85%

62)

Vendor # 80703
VISTA HIGHER LEARNING, INC.

500 BOYLSTON STREET, STE 620

BOSTON, MA 02116

Carla Leiva

617 426-4910

Ownership: Jose A. Blanco 100%

63)

Vendor # 97395
WHYMAKER LLC DBA WHYMAKER

405 Lexington Avenue

New York, NY 10174

Liz Gallo

347 915-3067

Ownership: Liz Gallo 100%

64)

Vendor # 96247

ATTUNED EDUCATION PARTNERS, LLC

572 VALLEY ROAD #43703

MONTCLAIR, NJ 07043

Eric Lee

415 619-2534

Ownership: Evan Rudall 50%, Alyssa
Whitehead-Bust

- 65) Vendor # 68664
CATALYST FOR EDUCATIONAL CHANGE
6466 W. North Ave
Chicago, IL 60707
Heather Peloquin
630 495-0507
Not-for-profit corp
- 66) Vendor # 31449
GLEAN EDUCATION LLC
175 Lucas Park Drive
San Rafael, CA 94903
Jessica Hamman
312 8330073
Ownership: Jessica Hamman 98%
- 67) Vendor # 43240
Instructional Empowerment, Inc. dba Learning Services International, Inc
175 Cornell Road, Suite 18
Blairsville, PA 15717
Sabrina Gulyas
724 201-6684
Ownership: Michael Toth 100%
- 68) Vendor # 41974
Legacy Pathways Limited Liability Company
3122 Fenton Avenue
Bronx, NY 10469
Dr. Selma K. Bartholomew
917 4591213
Ownership: Dr. Selma K. Bartholomew 100%

69) Vendor # 97210

Marzano Resources LLC

555 N Morton St

Bloomington, IN 47404

Tony Toohill

812 336-7700

Ownership: Jeffrey Jones 100%